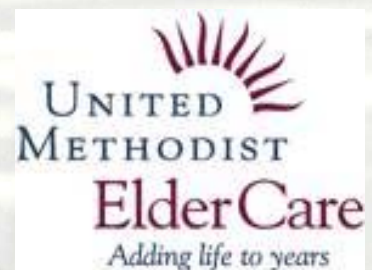




United Methodist Elder Care

Adding life to years

2013 GRATITUDE REPORT



2013 Board of Directors

Robert K. Bower, *President*
Bruce E. Andrews, *Treasurer*
Nora Almond, *Secretary*

Hannah Bell-Lombardo
Anne Buchanan, RN, MSN,
FNP-BC
Douglas R. Burgess
Nair C. Cardoso, MSW, LICSW
Michael Cole
Michael J. Crocker, Esq.
Joanne B. Dahmer
Rachel Filinson
Daniel P. Genannt
Paul J. Lamarre
Rev. Dr. James Martin
Kenneth C. Saunders

EX OFFICIO

Bishop Sudarshana Devadhar
Rev. Dr. Seok-Hwan Hong,
RISEM District Superintendent
Jean James, *Representative*
Winslow Gardens Residents
Dorothy Flowers, *Representative*
Linn HCC Residents

Honorary Trustees

Rev. George Abosamra
Paul J. Bogosian
W. Kathleen Brady
John Browning
Rev. Gregory D. Carpenter
Beverly Daley
Marjorie Davis
Rev. Julia Doutaz
Frederick Ensley
Phillip Grefé, Esq.
Marcia L. Greiner
Nancy Hajek
Rev. Carl M. Helgerson
Thomas Hemmendinger, Esq.
William Jennings
Keith N. Johnson
Donald Kennedy
Dorothy Lamb
Rev. Ross Lilly
Angela Markert
Linda M. Mathewson, Esq.
Philip McClintock
Johnell Norton
Gale O'Neil
Carol Owens
Rev. Dr. Bruce Pehrson
Mary Jane Pelkey
Thomas Peters, III
Beverly Procknik
Rev. Dr. David A. Purdy
Cidalia Rocha
Harriot M. Sargent
Carol Shelton
Edward Silberman
Rebecca Silliman, MD, Ph.D.
Norma Stinson
M. Philip Susag
Charles Tramontana
Richard Watson
Paul Willson

Management Staff

Paul Parks, Jr.
Executive Director

David R. Velander, NHA, FACHCA
Administrator
Linn Health Care Center

Sandra M. Cullen, LPN, ALA
Property Administrator
Winslow Gardens

Lisa Ballantyne, ALA
Administrator,
Arbor Hill Assisted Living

Elizabeth Luis, ALA
ElderCare Consultants
St. Germain Assisted Living

Lynn Ianelli
Administrator,
ElderCare Consultants

Shirlee Fleet, MBA, ALA
Director of Finance

Susan Hoagland
Director of Human Resources

Robin L. Cabral, CFRE
Director of Development

Nicholas Pereira
Director of Food Services

Nancy Ruzzo, RN
Director of Nursing Services

Everett Melo
Director of Environmental Services

Cathy Donnelly
Director of Admissions

Lori Brennan-Almeida, MSW
Director of Social Services

Jan Rupert
Director of Activities

Our mission...

To provide a community where older persons may live in comfort, dignity and with purpose.



Artwork created by Jerome Doyle, resident at the United Methodist Elder Care's Winslow Gardens, an independent and assisted living facility.

YOUR contributions provide a dynamic activities program that allows individuals like Jerome to fully express themselves with dignity and joy.

Adding life to years...

You provide us with our three facilities:

Winslow Gardens

Winslow Gardens, located in a residential neighborhood in East Providence, RI, offers a combination of independent-living subsidized apartments and affordable assisted living options for low to moderate income individuals 62 years or older. They have efficiency units as well as one bedroom units that can accommodate one and two person living arrangements.

Linn Health Care Center

In the adjacent Linn Health Care Center, they offer skilled nursing home care, various levels of post hospital care, on-site rehabilitation as well as short and long term medical care in a private or semi-private room in an 84 bed extended care facility.

Arbor Hill Assisted Living

Arbor Hill, United Methodist Elder Care's newest facility, is located in the heart of the historic Federal Hill area in Providence and provides housing and services for seniors of modest means. It offers assisted living facilities with housing units for one to two persons with full dining, personal care and medication assistance, health services, house-keeping, laundry and transportation as well as a wide-variety of planned activities and outings.

At all three subsidiary organizations, an on-site chaplain and dynamic activities staff work to create a warm, enriched, and inviting community life with financial assistance and subsidies available for those living on a modest means.

ElderCare Consultants, LLC

ElderCare Consultants, LLC, a for-profit division of United Methodist Elder Care, provides consulting services to hands-on management of facilities, its range of services, strategies and systems provide guidance and solutions to better service the needs of the long term care community.

In addition, Elder Care Consultants is a licensed home care provider with extensive collective experience in providing comprehensive care and services to individuals in their own homes.

“More personal here...”

...Your impact



“I was on the floor for nine hours, lying on a rug covered by my jacket to keep warm. My daughter began to worry about me and finally found me with a broken hip.” No longer does she have to worry for Maureen is now a resident at Arbor Hill Assisted Living where she is safe and secure, monitored by staff twenty-four hours per day.

“The idea that I am no longer alone and do not have to worry about falling, is a big thing. In fact, today, I have a Mobile LifeAlert that I carry with me all the time to alert staff to my needs.”

Why Arbor Hill? For one, Maureen wanted to be close to her family. Her sister-in-law resides there, she is central to both her daughter and son, and she can easily be together with her family.

For another, she takes better care of herself now. “Before I came to Arbor Hill, I was only eating two meals a day, not taking my medications when I should, and staying up late at night. I was not on any sort of schedule after my husband passed away. My family is very satisfied that I am here. They have peace of mind to know that I am being taken care of in the right way.”

Just as in all United Methodist Elder Care Communities, the staff provide high quality care, full of loving compassion. “Everyone here is so friendly and exceptionally nice. It is a much smaller place than other facilities and it means you get the attention that you need from staff. It is more personal here.”

“A pleasant place...”

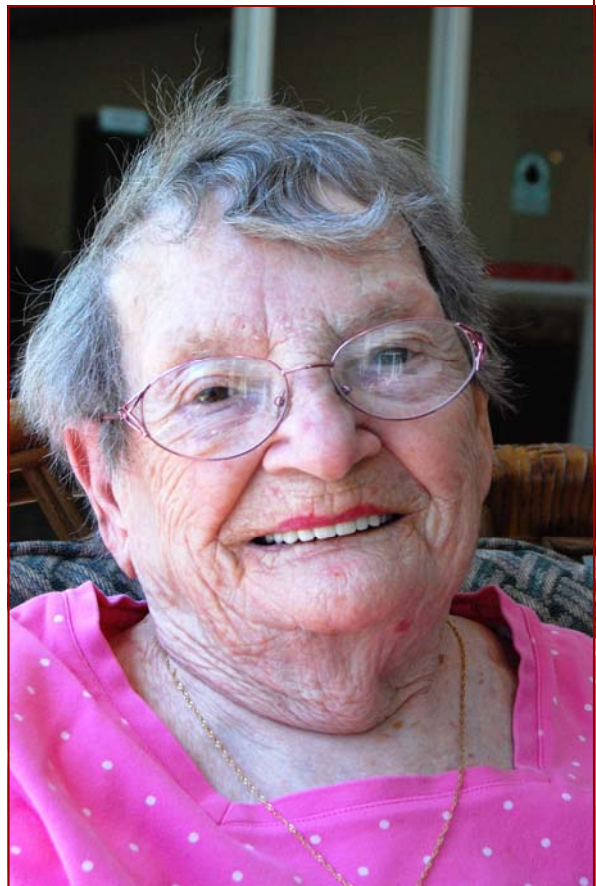
...Your impact

“I was supposed to die in six weeks and I am still here 13 years later. I have had three pacemakers, chronic heart disease, a hiatal hernia and a broken hip. My doctor told me that I could not return to my assisted living apartment in Pawtucket and that I needed to go to a nursing home. I knew about the Linn Health Center from my church. I didn't look anywhere else as I had been there to visit other members of my church and I liked the setup. It has everything I needed to get back to health. I have not regretted any minute of it.”

Dorothy Flowers has been a resident of the Linn Health Care Center, a United Methodist Elder Care skilled nursing facility for the past 13 years. She is not only a resident; she is a very active volunteer. In fact, she serves as the Resident Council representative on the Board of Trustees and has in the past distributed facility newspapers. She also says the lunch blessing each noontime for all Linn Health Care Residents.

“I have been here a really long time and have enjoyed every single minute of it. It is what you make of it. You can either stay in your room or you can come out and meet people, ask them to take a walk with you and see God's beauty come to life. It is a pleasant place to call 'home!' If I didn't have Linn, I might just be out on the street.”

Dorothy can oftentimes be found in the facility's sunroom, one of her favorite spots, simply relaxing and enjoying her day. “God sent me here for a reason and that reason is to do whatever I can to help people.”



“It is different here...”

...Your impact



“When my husband died in 1986, I knew that I needed to make some changes.” Jean James explains how she relocated to a small community in MA, but, then that even became too much. “It was beautiful, but there was a lot of upkeep. So I knew that I had to find someplace else. Once I met the people here, I just knew I would be at home.”

“It is different here. There is a family atmosphere with something for everyone. You can be involved or as uninvolved as you want to be. It is a comfortable place to call home with many activities for recreation and spirituality. In fact, many of our residents are not able to get out to services, so there is that opportunity here for those people to have their spiritual needs tended to as well.

And the staff, well they are just open and friendly from the top straight on down. When you walk through the place everyone helps everyone. It is not just them and us. It is us here together. In fact, I am not sure what I would have done if I had not come here.” For Jean this facility was very affordable and informal and that is exactly what she was looking for.

“It is a place where the average person that wants good affordable housing with a lot of caring and yet independence can come and live and be who they really want to be and do the things that they really want to do. I just can’t imagine not living here. This is my home and I know that I would not find another place quite like this. And, I visited them all!”

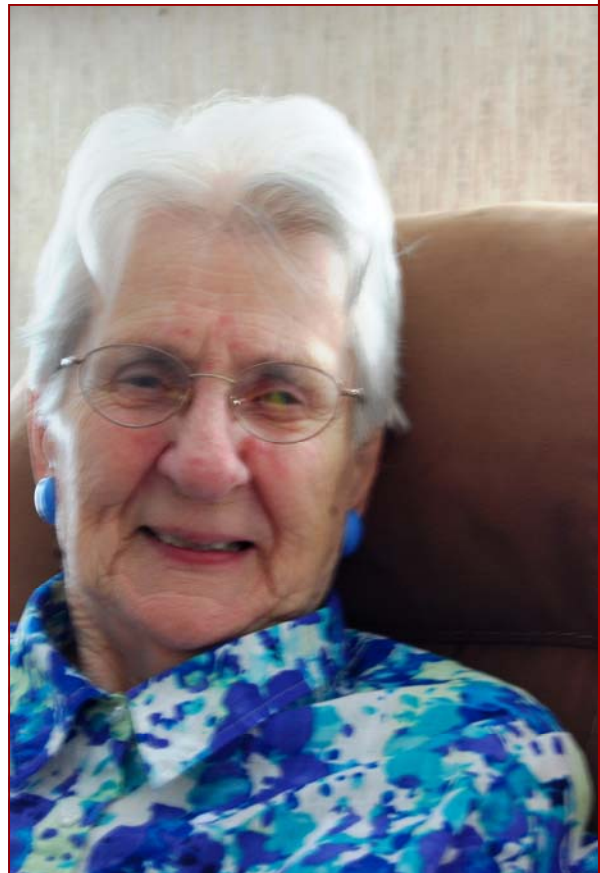
“A mission of today...”

...Your impact

“Morrill started going around throughout the neighborhood in East Providence asking folks if they had any property to sell. And lo and behold there was land to be found.” According to Jennyvee Martin, she fondly recalls how Morrill, her husband, gave his heart and soul to the development of the United Methodist Retirement Center. “He acted as coordinator between the Trustees, government, architect and the Methodist Conference in the development of it, and that was no small feat. They did a capital campaign, the Three-Fold Challenge, to raise \$580,000 and he worked with everyone to see it built.”

At 93 years young, she has so many fond memories of the churches, committees and boards that they were both a part throughout their life. In fact, it is hard for her to keep track. But it is Morrill’s experiences as he developed the Retirement Center that still stand the test of time and hold fast in her memory as the most poignant. From its very beginning, it was a facility for those with modest means and a financial assistant fund was set up from “benevolent monies from Methodists and others.” Morrill himself stated “the kind of life to be yours ...is one of new joy of living with—purpose, creativity, happiness, companionship, spiritual enrichment and security.” A mission that still stands today.

They met at the General Conference of the Methodist Church in 1944 and married in 1945. She was his steadfast companion along the way sharing his success and disappointments as he served as the spiritual leader to many. Today, she is an esteemed member of the Morrill Martin Society.



Summarized Financials

Each contribution given to us represents a trust in our ability to invest and steward resources wisely. And we are deeply grateful for your support. Your gifts help us improve the lives of each of our residents. This is a report of our consolidated summarized financial statements for the year ending December 31, 2012 as independently audited by Sullivan and Company for United Methodist Elder Care Communities including Winslow Gardens, Linn Health Care Center, Arbor Hill Assisted Living, Elder Care Consultants, LLC and United Methodist Elder Care Foundation. Full financial statements are available on request.

Thank you for your investment in our mission!

	2012	2011
REVENUE		
Net patient service revenue	\$ 6,566,392	\$ 6,997,511
Rental income	\$ 1,198,238	\$ 965,406
Meals and other services	\$ 1,003,469	\$ 70,157
Consulting fees	\$ 80,598	\$ 0
	\$ 8,848,697	\$ 8,663,074
EXPENSES		
Administrative and general	\$ 3,376,853	\$ 3,176,685
Interest	\$ 173,919	\$ 120,604
Depreciation and amortization	\$ 444,856	\$ 413,518
Daily service expense*	\$ 5,060,103	\$ 4,859,014
Real estate taxes	\$ 57,497	\$ 0
Plant operations and maintenance	\$ 787,432	\$ 781,290
Health care provider assessments	\$ 381,108	\$ 363,810
	\$ 10,281,768	\$ 9,714,921
OTHER INCOME		
Donation and bequests	\$ 68,766	\$ 11,368
Grant income	\$ 174,416	\$ 197,560
Special events, net	\$ 23,825	\$ 18,106
Net assets restricted released	\$ 615,703	\$ 269,234
Other income	\$ 32,086	\$ (25,503)
	\$ 914,796	\$ 470,765
Revenues and other income under expenses	\$ (518,275)	\$ (581,082)
Net assets released from restrictions for property acquisitions	\$ 119,631	\$ 173,297
Change in unrestricted net assets	\$ (398,644)	\$ (\$407,785)

**Daily service expenses include things such as dietary, nursing, and housekeeping for our residents care.*

Our donors...

Without YOU, our passionate and dedicated community of donors and funders, the care for our seniors would be impossible. We cannot thank you enough for the difference you make to each and every one of them.

Individual giving \$100+

AAA Southern New England
Alhambra Building Co., Inc.
AllStar Therapy
Mr. and Mrs. Anthony Almeida
Rev. and Mrs. Jonathan Almond
Mr. and Mrs. Ernest Amado
Amedisys
Mr. and Mrs. Bruce Andrews
Ms. Elizabeth Armitstead
Cdr. and Mrs. Frank W. Baker, Jr.
Maria Barros R.N.
Ms. Marilyn Batastini
The Bazar Group
Ms. Hannah Bell-Lombardo
Mr. and Mrs. Raymond Blanchard
Boston Common Partners
Mr. and Mrs. Robert K. Bower
Brennan, Recupero, Cascione,
Scungio & McAllister, LLP
Mr. Douglas Burgess
Mr. and Mrs. Edward Buxton
Ms. Deborah Camore
Ms. Kayla Canitez
Cardarelli and Ricci, Inc.
Ms. Nair C. Cardoso
Carousel of Flowers
Citizens Charitable Foundation
Mr. and Mrs. Jorge Claudino
Coastline Ambulance
Mr. and Mrs. Michael Cole
Community & Teachers Federal
Credit Union
Mr. and Mrs. Gregory F. Costigan
Mr. Michael Costigan
Ms. Isabel Couto
Mr. and Mrs. Richard Csaplár, Jr.
Mr. and Mrs. Richard Cullen
Mrs. Linda L. Cwiek
D & D Electric Co.

Mr. and Mrs. Robert J. Dahmer
Data Stream Plus
Ms. Susan Davis
Mr. and Mrs. Jeff Detmer
Mr. Charles G. Domina Jr.
Mr. Michael Dubuque
Ms. Kimberley A. Dunn
East Bay Caskets
East Bay Dive Center
East Commerce Solutions, Inc.
East Greenwich UMC
Ms. Joyce A. Evoy
Rachel Filinson Ph.D. and Mr. Darek
Niklas
FM Global Foundation
Ms. Mary A. Forguites
Mr. Vladimir Galindo
Mr. Daniel Genannt
Geriatric Medical
Guglielmo Painting Company
Mrs. Nancy C. Hajek
Ms. Michelle Hawes
Thomas S. Hemmendinger, Esq. and
Rev. Ellen Casey
Cdr. and Mrs. James E. Hickey
Mr. and Mrs. Peter Hoagland
Hospice of Nursing Placement, Inc.
Hotel Viking
Dr. and Mrs. Hao Y. Huang
Ms. Therese D. Hutson and Mr. John
M. Hutson
The Inn At Park Spring
Mrs. Jean James
JB Pharmacy
Ms. Norma Jenckes
Mr. and Mrs. William Jennings
Mr. and Mrs. Keith Johnson
Mr. and Mrs. Paul Lamarre
Ms. Priscilla Lavoie
Mr. Richard Lemieux

Mr. Bert Leonard
Estate of Lt. Col. Ruby W. Linn
Mr. and Mrs. John S. Lombardo
Ms. Catherine Machala
Ms. Robin Marek and Mr. David
Beutel
Ms. Angela Markert
Mr. and Mrs. Albert T. Marshallis
Rev. Dr. James Martin and Dr. Sheila
Murphy
Steven M. McInnis Esq.
Ms. Virginia McKenzie
McKesson Medical-Surgical
Mr. Michael and Dr. Anne McSally
Mr. Everett Melo
Ms. Cheryl Miller
Mobilex USA
Ms. Kris Morrill
NETWORK IT PRO LLC
Ms. Theresa Nickerson
Mr. and Mrs. John Nolan
Mr. and Mrs. Johnell Norton
Mr. and Mrs. Stephen O'Neil
Mr. Paul Parks Jr.
Mr. Peter A. Pellegrino and Ms. Kim-
berly A. Page
Pennine Funeral Home
Estate of Mr. Elwell H. Perry
Pharmerica
Ms. Linda Poland
Portsmouth UMC

...In great gratitude

Mr. and Mrs. Douglas Procter
Professional Ambulance
Providence Diamond Co.
Ms. Melissa Ray
Redwood Nursery & Landscape Service, Inc.
Mr. and Mrs. Richard Ridolfi
Rockland Trust
Rockville UM Women
Mr. and Mrs. Ronald Rupert
Samsonite Corporation
Mr. and Mrs. Mark Scott
Mr. and Mrs. Charles L. Seekell
Mr. and Mrs. Richard Selby
Shepherd of the Valley UM Women
Shepherd of the Valley UMC
Mr. Donald Silva
Ms. Pearl Smith
Soiree Salon and Spa
St. Matthew's UMC of Acton
Ms. Molly Stewart
Sudbury UMC
Sullivan & Company, a Division of
BlumShapiro
Michael Stevens
Mr. and Mrs. M. Philip Susag
Rev. John D. Sweet
Taylor Rental Center
Mr. and Mrs. Charles Tramontana
Ms. Irene Tuchapsky
USI Insurance Services of RI
Mr. and Mrs. David R. Velandar
Wesley UM Women of Worcester
Wesley UMC of Lincoln
Ms. Carol Williams
Winslow Gardens House Council
Winslow Gardens Residents
Zena's Boutique

In memory of

Leila Brennan
Mr. and Mrs. Ernest Labbe
RI Minority Elder Task Force

Susan Burke
Ms. Pearl Smith

James C. Healy
Mr. and Mrs. Lawrence Demers
Friends and co-workers of Ann
George, RI Hospital Trauma Program
Mr. and Mrs. Walter E. Horton

Elvira "Betty" Jackson
Ms. Pearl Smith

Margaret Jenckes
Ms. Norma Jenckes

Elsie "Mitchell" Johnson
Mrs. Martha J. Lowensohn

Tom Markert
Ms. Angela Markert

Dorothy Mason
Pathology Lab Staff of the Memorial
Hospital of RI

Dorothy McComb
Mr. William B. Anderson
Mrs. H. Joy Millard

Georgia O'Rourke
Mr. John O'Rourke

Leno Ridolfi
M. Ridolfi Family Fund

Rev. David A. Ripley
Mrs. Edna Ripley

Maude Rubery
Ms. Norma J. Freeborn

Anna Sousa
Mr. John S. Bettencourt

James Urquart
Mr. and Mrs. James Urquhart

Margaret Walker
Mrs. Muriel Yanovitch

In honor of

Ms. Karen Amado and her outstanding leadership
Ms. Theresa T. Buchanan

Frances McCarthy
Mrs. Marylou Gallop

Jon and Nora Almond
Thomas S. Hemmendinger and Rev.
Ellen Casey

Grants and Foundations

The Champlin Foundations
Episcopal Charities Fund of RI
Joint Committee on Legislative Services
The Rhode Island Foundation

This list reflects those who have contributed both monetary and in-kind during our fiscal year January 1, 2012 through December 31, 2012.

Any donations made after that time will be noted in our next fiscal year annual report. We apologize in advance for any mistakes and/or omissions.

Securing Our Future

The Morrill Martin Society is named for the Reverend Morrill Martin, a devoted United Methodist, whose vision, determination and energy was instrumental in the establishment of the United Methodist Retirement Center. In fact, in 1965, as Executive Secretary of the Board of Missions, Health & Welfare, and Chair of the 'Three-Fold Challenge' in the New England Southern Conference, he led the effort to raise nearly half a million dollars toward funding the retirement center. It opened in 1971 with Morrill as the president of the Board of Trustees.



The Morrill Martin Society recognizes people who continue the tradition of support for United Methodist Elder Care (the United Methodist Health Care Center), through their estate planning and/or major gifts directed to the endowment fund.

One becomes a member through gifts of any of the following methods:

- Bequests
- Life insurance policies
- Gift annuities
- Charitable trusts
- Retained life estates
- Individual Retirement Accounts (IRA's)
- Gift valued at \$1,000 or more directed to the endowment fund

Please join with the many individuals over the years, who have had the foresight and generosity to plan for the future support of the work of United Methodist Elder Care. We encourage you to consider a charitable investment to the United Methodist Elder Care Communities. For information on legacy, leadership gifts or endowed funds, please contact the Development Office at (401) 438-4456 ext. 136 or developmentdirector@umeldercareri.org.

Morrill Martin Society

Current members

Anonymous
Thomas and Beverly Daley
Charles G. Domina, Jr.
Nancy C. Hajek
Thomas S. Hemmendinger, Esq. and Rev. Ellen Casey
Richard L. & Karen Hodgkinson, *In memory of Josephine Hodgkinson*
Betty L. Holloway
Ross E. Lilly
Angela Market
Jennyvee L. Martin
Frances McCarthy
Thomas J. and Jean Peters, III
Douglas A. Procter
Lisa A. Procter
Edna F. Ripley
Bertha Sayles, *In memory of Ed Sayles*
Deborah E. Shipp
Howard M. and Marian W. Spiro
M. Philip and Joanne F. Susag
Marjorie Welt
Paul E. Willson

In memoriam

Beulah C. Anderson, *in memory of Russell Anderson*
Alice E. Akstin
John Akstin, Jr.
Russell Anderson
Everett H. Backstrom
Jeanette P. Baxter
Helen F. Bessette
Ruth Bodeen
Grace M. Bowen

Carleton J. Bulley
Ada M. Carroll
Dorothy H. Clifton
Sylvio Derouin
Louise D. Erhardt
Walter and Marian Fernandes
Hazel A. Green
Albert J. Hajek
Alfred E. and Elinor Hersey
Hope E. Ivers
Gertrude P. Kelly
Doris M. Jackson
Esther Johnson
Ruth M. Josephson
Mildred E. Lilly
Lt. Col. Ruby W. Linn
Helen N. Mansfield
Thomas H. Markert
Morrill O. Martin
Agnes V. McBride
Lillian Monsen
Elwell H. Perry
Mary C. Moore
Georgia O'Rourke
Irma Pemberton
Anne Fenton Renfrew
Rev. David A. Ripley
Patricia Salisbury
Blenna Skinner
Elizabeth F. Simpson
Margaret Smith
Doris M. Thornton
Edith Putnam Thornton
Margaret T. Walker
Lily Walsh
Harris O. Whitman
Phyllis Willson
D. Fay Zinn
Dorothy Zinn

Your impact . . .

It's easy to celebrate the large accomplishments like landing a job, or graduating from school. But here at United Methodist Elder Care, we put a special emphasis on the small celebrations. And, every time one of our residents lives productively or with dignity, we think of you, our supporters.

Without you, we could not exist.

In this year's Gratitude Report, residents such as Maureen, Dorothy, Jean and friends like Jennyvee have each shared their personal reasons of what United Methodist Elder Care means to them. And just as we honor them, we also honor you. Whether you give \$5 a month, volunteer a few hours a week, or gave a major gift to help our facilities, friends like you mean everything to us. And it's important for our seniors we help to know that they have people like you behind them—people who don't even know them, but yet care about their wellbeing. It's this support that keeps their spirits high, their lives full of dignity and helps them age in place through the years.

On behalf of the Board of Trustees at United Methodist Elder Care, ***thank you for being such a wonderful friend!***

Robert K. Bower
President, United Methodist Elder Care
Board of Trustees

Your generosity . . .

You've been reading the stories of a handful of those we have helped in the past year. Their stories are all different, but yet each one is a story of inspiration and courage to live a full, productive life full of joy and dignity.

As a nonprofit, I am often times asked, who makes these stories possible? As donors, volunteers and our champions, your gifts are investments in our work and they enable us to help so many this past year, literally providing a safe, secure, and dignified "home."

Since we opened our doors in 1971, United Methodist Elder Care has been able to stay true to its mission to providing joyful aging to low to modest income seniors. And it's all possible because of you! Your investment in our mission is even more important today during these times of uncertainty, since it's vital for an organization to be flexible to respond to changing needs. Your gifts allow us to respond in innovative ways to build a safe and secure home and help our seniors to age in place through the years.

As traditional funding sources change, it is YOU that have and will allow us to remain true to our mission of providing quality housing, support and a strong professional talent base. And we are forever grateful. Thank you for making all these stories possible. We continue to depend on your generosity to sustain our work, making a difference to those that we serve.

Paul Parks, Jr.
Executive Director



**You are adding life to years
...thank you!**

*Winslow Gardens
Linn Health Care Center
Arbor Hill Assisted Living
Elder Care Consultants, LLC*

United Methodist Elder Care Communities
40 Irving Avenue
East Providence, RI 02914

**Tel: (401) 438-4456
Fax: (401) 431-9166**

www.umeldercareri.org



Proud members of



RIALA
*The Rhode Island Assisted
Living Association*



UMA
UNITED METHODIST ASSOCIATION