

St. Germain Assisted Living / ElderCare Consultants, LLC

Admission Checklist

To expedite your application at St. Germain Assisted Living, please collect the following documents. Please initial if the document is not applicable. If you have any questions, please contact the Medicaid and Entitlement Programs Coordinator at 401-435-3331.

- _____ Birth certificate, or baptismal record before age 5 if no birth certificate is available
- _____ Proof of naturalization or legal residency if not a born United States citizen
- _____ Social Security card
- _____ Medicare card
- _____ Any other health insurance cards
- _____ Picture ID (*driver's license, DMV issued ID, passport, etc.*)
- _____ Social Security award letter for current year
- _____ Statements from any other income
- _____ Health insurance premiums
- _____ Veteran's claim information
- _____ All bank statements (*checking, savings, CDs, stocks, bonds, annuities, etc.*) for the past 6 months
- _____ Life insurance policies and a complete paper trail for cash outs, transfers of ownership, etc.
- _____ Burial contract (*must be "irrevocable" arrangement if applying for Medicaid*)
- _____ Trust/Life estate documents
- _____ Power of Attorney, Financial/Durable Power of Attorney for Healthcare Matters
- _____ Guardianship documents
- _____ Living will and other advance directives
- _____ Rent, mortgage and receipts for other shelter-related expenses
- _____ Deeds for any home or property
- _____ Vehicle registration and insurance papers